

Adding a Beneficiary To Your Health Savings Account

It is important to designate a beneficiary for your HSA. A designated beneficiary would receive your HSA assets in the event of your death.

To name an HSA beneficiary, you will need:

- Name
- SSN
- Birthday
- Address
- Relationship to the account holder
- Primary or Contingent Beneficiary

Please Note

If you are married, you must designate your spouse as your primary beneficiary. If you name any other person or entity as the beneficiary, the HSA is liquidated and the assets pass to that person or entity, who may incur a tax liability. That beneficiary doesn't get the tax benefits and isn't constrained by HSA rules.

If you wish to designate someone other than your spouse, you will need to submit a completed HSA Death Beneficiary Form with your spouse's signature of consent. This form can be found under the Tools & Support section in your online portal.

Add a Beneficiary

- Log into your [Voya Consumer Portal](#)
- Click your Health Account(s) tab.
- Click **Go To My Account**
- Select the **Accounts** tab.
- Select **Profile Summary** under the **Profile** section.
- Click **Add Beneficiary** in the **Beneficiary** section

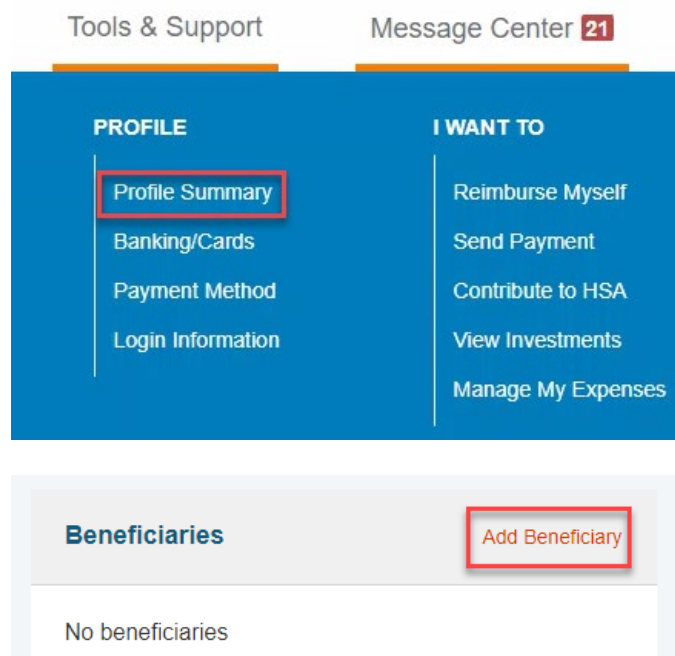
Have Questions?

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Language translation service available.

Automated system always available.



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